

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re	)	Chapter 11
	)	
W. R. GRACE & CO., <i>et al.</i>	)	Case No. 01-1139 (JKF)
	)	Jointly Administered
Debtors.	)	
	)	Re: Docket No. 22129, 23114, 24014 and 24476

**NOTICE OF FILING AND SERVICE OF PLAN PROPONENTS'  
UPDATED AND AMENDED CHART (REVISED) SUMMARIZING  
CONFIRMATION REQUIREMENTS AND REMAINING  
OBJECTIONS TO THE FIRST AMENDED JOINT PLAN OF REORGANIZATION**

Please take notice that in support of the Plan Proponents' request for confirmation of the First Amended Joint Plan of Reorganization, the Plan Proponents are hereby filing and serving the attached updated and amended chart (revised) summarizing the remaining objections to its First Amended Joint Plan of Reorganization and outlining which objections have been resolved.

On March 19, 2010, the Plan Proponents filed an updated and amended chart summarizing the remaining objections to its First Amended Joint Plan of Reorganization and related appendices (Docket No. 24476). Upon review of the chart as filed, certain insurers notified the Plan Proponents that the chart and appendices failed to reflect all of the objections that have been withdrawn to date pursuant to the Stipulation and Agreed Order Resolving Neutrality Objections (Exhibit A to Plan Proponents' Joint Motion for Entry of Order Approving, Docket No. 24097) (the "Insurance Neutrality Stipulation"). The attached chart and appendices have been revised to reflect the withdrawal of these objections, and the format of Appendix B has been modified for clarity.

The Plan Proponents have also amended the chart to reflect all of the changes requested by the Bank Lender Group pursuant to the Bank Lender Group's Reservation of Rights and

Limited Response to Plan Proponents' Updated and Amended Chart Summarizing Confirmation Requirements and Remaining Objections to the First Amended Joint Plan of Reorganization (Docket No. 24541).

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Respectfully Submitted,

Dated: March 30, 2010

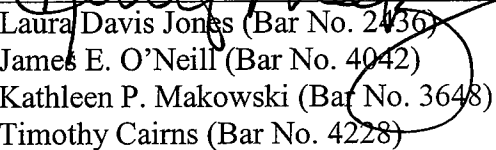
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